

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

July 05, 2018

REGISTRATION NO: 27161  
BONDS ISSUED BY: Chadwick R-I School District  
AMOUNT OF ISSUE: \$1,950,000.00 (Series 2018) COUNTY: Christian

DATE OF ISSUE: July 10, 2018 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of constructing, renovating, improving, furnishing and equipping school facilities of the District, including: constructing a track and field facility, and constructing or improving a baseball facility, including related land improvements; installation of an HVAC system for the District's multipurpose gymnasium; and completing facility maintenance and improvement projects.

Mandatory Redemption\*

Rate of Interest	Amount	Maturity	
3.00000%	\$75,000.00	03/01/2020	
3.00000%	\$75,000.00	03/01/2021	
3.00000%	\$80,000.00	03/01/2022	
3.00000%	\$80,000.00	03/01/2023	
4.00000%	\$80,000.00	03/01/2024	
4.00000%	\$85,000.00	03/01/2025	
4.00000%	\$85,000.00	03/01/2026	
4.00000%	\$90,000.00	03/01/2027	
	\$100,000.00	03/01/2028	*
	\$100,000.00	03/01/2029	*
	\$100,000.00	03/01/2030	*
	\$110,000.00	03/01/2031	*
4.00000%	\$410,000.00	03/01/2031	
	\$115,000.00	03/01/2032	*
	\$120,000.00	03/01/2033	*
	\$120,000.00	03/01/2034	*
4.00000%	\$355,000.00	03/01/2034	
	\$125,000.00	03/01/2035	*
	\$130,000.00	03/01/2036	*
	\$135,000.00	03/01/2037	*
	\$145,000.00	03/01/2038	*
4.00000%	\$535,000.00	03/01/2038	

ARE BONDS CALLABLE: The Bonds bearing Stated Maturities in the years 2031 and thereafter, may be called for redemption and payment at the option of the School District on March 1, 2028 and thereafter, as a whole or in part (in integral multiples of \$5,000) at any time, and if in part in such order of maturity as the School District in its sole discretion shall determine (and in such other manner within a single stated maturity chosen as the Paying Agent and Bond Registrar shall determine fair and equitable), at a redemption price equal to 100% of the principal amount thereof to be redeemed plus accrued interest thereon to the date fixed for redemption and payment, without premium.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: Commerce Bank, Kansas City, Missouri  
APPROVING OPINION BY: Bryan Cave Leighton Paisner LLP, Kansas City, Missouri  
ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE:	\$2,045,577.30
INTEREST RATE:	3.42057%
TAX CREDIT RATE:	%
ASSESSED VALUATION:	\$13,566,584.00
INDEBTEDNESS:	(Including this issue) \$1,879,895.23
NOTICE OF ELECTION:	Published in the Christian County Headliner News newspaper on March 21 and 28, 2018.
DATE OF ELECTION:	April 3, 2018
ELECTION RESULTS:	Yes -228 No - 56
METHOD OF SALE OF BONDS:	Negotiated Sale
NOTICE OF SALE:	Not Applicable
NUMBER OF BIDS RECEIVED:	Not Applicable